Installation

This guide shows you how to install and remove Directory Services software.



Evaluate DS

Try DS software.



DS for CTS

Store AM CTS tokens.



DS for Identities

Store AM identities.



DS as IDM Repo

Store IDM data.



Setup Hints

Review setup options.



DS Proxy

Install an LDAP proxy.

Component	Description
Directory Server and Tools	 Pure Java, high-performance server that can be configured as: An LDAPv3 directory server with the additional capability to serve directory data to REST applications over HTTP. An LDAPv3 directory proxy server providing a single point of access to underlying directory servers. A replication server handling replication traffic with directory servers and with other replication servers, receiving, sending, and storing changes to directory data. Server distributions include command-line tools for installing, configuring, and managing servers. The tools make it possible to script all operations.
DSML Gateway	DSML support is available through the gateway, which is a Java web application that you install in a web container.
REST to LDAP Gateway	In addition to the native server support for REST over HTTP, the REST to LDAP gateway is a Java web application that lets you configure REST access to any LDAPv3 directory server.
Java APIs	Java server-side APIs for server plugins that extend directory services. All Java APIs have Interface Stability: <i>Evolving</i> . <i>Be prepared for</i>
	incompatible changes in both major and minor releases.

Read the <u>Release notes</u> before installing DS software.

ForgeRock® Identity Platform serves as the basis for our simple and comprehensive Identity and Access Management solution. We help our customers deepen their relationships with their customers, and improve the productivity and connectivity of their employees and partners. For more information about ForgeRock and about the platform, see https://www.forgerock.com^[].

The ForgeRock® Common REST API works across the platform to provide common ways to access web resources and collections of resources.

Unpack Files

The following procedures only unpack the server files. You must then run the **setup** command to set up the server:

Unpack the Cross-Platform Zip

You can use the .zip delivery on any supported operating system.

- 1. Prepare for installation.
- 2. Unpack the cross-platform .zip file in the file system directory where you want to install the server.

Perform this step as a user with the same file system permissions as the user who will run the **setup** command.

The **setup** command uses the directory where you unzipped the files as the installation directory. It does not ask you where to install the server. If you want to install elsewhere on the file system, unzip the files in that location.

Unzipping the .zip file creates a top-level opendj directory in the directory where you unzipped the file. On Windows systems if you unzip the file with Right-Click > Extract All, remove the trailing opendj-version directory from the folder you specify.

Use the Debian Package

On Debian and related Linux distributions, such as Ubuntu, you can unpack files using the Debian package:

1. Prepare for installation.

In particular, install a Java runtime environment (JRE) if none is installed yet. The following example uses the java11-runtime virtual package:

```
$ sudo apt-get install java11-runtime
```

2. Install the server package:

```
$ sudo dpkg -i DS*.deb
```

The Debian package:

- Installs server files in the /opt/opendj directory.
- Generates service management scripts.
- Adds documentation files under the /usr/share/doc/opendj directory.
- Adds man pages under the /opt/opendj/share/man directory.

The files are owned by root by default, making it easier to have the server listen on privileged ports, such as 389 and 636.

3. Set up the server with the setup command, sudo /opt/opendj/setup.

Use the RPM Package

On Red Hat and related Linux distributions, such as Fedora and CentOS, you can unpack files using the RPM package:

1. Prepare for installation.

In particular, install a Java runtime environment (JRE) if none is installed yet. You might need to download an RPM to install the Java runtime environment, and then install the RPM by using the **rpm** command:

```
$ su
Password:
# rpm -ivh jre-*.rpm
```

2. Install the server package:

```
# rpm -i DS*.rpm
```

The RPM package:

- Installs server files in the /opt/opendj directory.
- Generates service management scripts.
- Adds man pages under the /opt/opendj/share/man directory.

The files are owned by root by default, making it easier to have the server listen on privileged ports, such as 389 and 636.

3. Set up the server with the setup command, /opt/opendj/setup.

By default, the server starts in run levels 2, 3, 4, and 5.

Use the Windows MSI

Prevent antivirus and intrusion detection systems from interfering with DS software.

Before using DS software with antivirus or intrusion detection software, consider the following potential problems:

Interference with normal file access

Antivirus and intrusion detection systems that perform virus scanning, sweep scanning, or deep file inspection are not compatible with DS file access, particularly write access.

Antivirus and intrusion detection software have incorrectly marked DS files as suspect to infection, because they misinterpret normal DS processing.

Prevent antivirus and intrusion detection systems from scanning DS files, except these folders:

/path/to/opendj/bat/

Windows command-line tools

/path/to/opendj/bin/

UNIX/Linux command-line tools

/path/to/opendj/extlib/

Optional additional . jar files used by custom plugins

/path/to/opendj/lib/

Scripts and libraries shipped with DS servers

Port blocking

Antivirus and intrusion detection software can block ports that DS uses to provide directory services.

Make sure that your software does not block the ports that DS software uses. For details, see <u>Administrative Access</u>.

Negative performance impact

Antivirus software consumes system resources, reducing resources available to other services including DS servers.

Running antivirus software can therefore have a significant negative impact on DS server performance. Make sure that you test and account for the performance impact of running antivirus software before deploying DS software on the same systems.

- 1. Prepare for installation.
- 2. Install the server files in one of the following ways:

- a. Run the GUI installer:
 - Double-click the Windows installer package, DS-7.1.8.msi , to start the install wizard.
 - In the **Destination Folder** screen, set the folder location for the server files.

The default location is under Program Files on the system drive. For example, if the system drive is C:, the default location is C:\Program Files (x86)\opendj\.

The native executable is a 32-bit application, though you can run the server in a 64-bit lava environment.

Start the installation.

When installation is finished, the server files are found in the location you specified.

b. Use the Microsoft msiexec.exe command to install the files.

The following example installs the server files under C:\opendj-7.1.8, writing an installation log file, install.log, in the current folder:

```
C:\> msiexec /i DS-7.1.8.msi /l* install.log /q
OPENDJ=C:\opendj-7.1.8
```

Setup Hints

The following table provides extensive hints for using **setup** command options in the order they are presented in interactive mode, when you run the command without options.

For reference information, see <u>setup</u>:

Parameter	Description	Option(s)
Instance path	Server setup uses tools and templates installed with the software to generate the instance files required to run an instance of a server. By default, all the files are co-located.	instancePath
	This parameter lets you separate the files. Set the instance path to place generated files in a different location from the tools, templates, and libraries you installed.	
	Interactive setup suggests co-locating the software with the instance files.	
	You cannot use a single software installation for multiple servers. Tools for starting and stopping the server process, for example, work with a single configured server. They do not have a mechanism to specify an alternate server location.	
	If you want to set up another server, install another copy of the software, and run that copy's setup command.	
Unique server ID	A server identifier string that is unique for your deployment. Choose a relatively short string, as the value is recorded repeatedly in replicated historical data.	serverId

Parameter	Description	Option(s)
Deployment key	The deployment key is a random string generated by DS software. It is paired with a deployment key password, which is a random string that you choose, and that you must keep secret. Together, the deployment key and password serve to generate the shared master key that DS servers in the deployment require for protecting shared encryption secrets. By default, the setup	deploymentKey
	command uses them to generate a private CA and keys for TLS to protect communication between DS servers.	
	When you deploy multiple servers together, reuse the same deployment key and password for each server installation.	
	For details, see <u>Deployment Keys</u> .	
Deployment key password	This is a random string that you choose, and that you must keep secret. It is paired with the deployment key.	 deploymentKeyPassword[:env :file]
Root user DN	The root user DN identifies the initial directory superuser. This user has privileges to perform any and all administrative operations, and is not subject to access control. It is called the root user due to the similarity to the UNIX root user.	-D,rootUserDn
	The name used in the documentation is the default name: uid=admin.	
	For additional security in production environments, use a different name.	
Root user password	The root user authenticates with simple, password-based authentication.	-j, rootUserPassword[:env :file]
	Use a strong password here unless this server is only for evaluation.	

Parameter	Description	Option(s)
Monitor user DN	The monitor user DN identifies a user with the privilege to read monitoring data (monitor-read). The account is replicated by default, so use the same DN on each server. The name used in the documentation is the default name: uid=monitor.	monitorUserDn
Monitor user password	The monitor user authenticates with simple, password-based authentication. The account is replicated by default, so use the same password on each server.	monitorUserPassword[:e nv :file]
Fully qualified directory server domain name	The server uses the fully qualified domain name (FQDN) for identification between replicated servers. Interactive setup suggests the hostname of the local host. If this server is only for evaluation, then you can use localhost. Otherwise, use an FQDN that other hosts can resolve to reach your server, and that matches the FQDN in the server certificate.	-h,hostname
Administrati on port	This is the service port used to configure the server and to run tasks. The port used in the documentation is 4444. If the suggested port is not free, interactive setup adds 1000 to the port number and tries again, repeatedly adding 1000 until a free port is found. Configure the firewall to allow access to this port from all connecting DS servers.	adminConnectorPort

Parameter	Description	Option(s)
Securing the deployment	Setup requires a keystore with the keys for securing connections to the administration port, and to any other secure ports you configure during setup. You can choose to use an existing keystore supported by the JVM, which can be either a file-based keystore or a PKCS#11 token. The existing keystore must protect the keystore and all private keys with the same PIN or password. If you choose a PKCS#11 token, you must first configure access through the JVM, as the only input to the setup command is the PIN. If you do not provide an existing keystore, the setup command generates a deployment key. Keep a secure copy of this key for use when installing other DS servers in your deployment. For details, see Key Management. Public key security is often misunderstood. Before making security choices for production systems, read Cryptographic Keys.	useJavaKeyStoreusePkcs11KeyStoreusePkcs12KeyStoreW, keyStorePassword[:env :file] -N,certNickname useJavaTrustStoreusePkcs11TrustStoreusePkcs12TrustStore -T, trustStorePassword[:env v :file]
Start the server	By default, the setup command does not start the server. Finish configuring the server, then use the /path/to/opendj/bin/start-ds command. If no further configuration is required, use the setupstart option.	-s,start

Parameter	Description	Option(s)
LDAP and LDAPS port	The reserved port for LDAP is 389. The reserved port for LDAPS is 636. Examples in the documentation use 1389 and 1636, which are accessible to non-privileged users.	-p,ldapPort -q,enableStartTls -Z,ldapsPort
	If you install the server with access to privileged ports (< 1024), and the reserved port is not yet in use, then interactive setup suggests the reserved port number. If the port is not free or cannot be used due to lack of privileges, interactive setup adds 1000 to the port number and tries again, repeatedly adding 1000 until a free port is found.	
	The LDAP StartTLS extended operation negotiates a secure connection starting on the insecure LDAP port.	
HTTP and HTTPS ports	The reserved port for HTTP is 80. The reserved port for HTTPS is 443. The interactive setup initially suggests 8080 and 8443 instead.	httpPort httpsPort
	If the initially suggested port is not free or cannot be used due to lack of privileges, interactive setup adds 1000 to the port number and tries again, repeatedly adding 1000 until a free port is found.	
	Examples in the documentation use HTTPS on port 8443.	
	When you enable HTTP or HTTPS at setup time, only the administrative endpoints are enabled, /admin/config, /metrics/api, and /metrics/prometheus, allowing applications to configure and monitor the server.	
	For access to user data in a directory server, see <u>Configure HTTP User APIs</u> .	

Parameter	Description	Option(s)
Replication port	Port used for data replication messages. This port must be accessible externally from other DS servers.	-r,replicationPort
	If this port is configured, the server acts as a replication server. It maintains a replication change log, which it exposes as an external change log by default.	
	If the initially suggested port is not free or cannot be used due to lack of privileges, interactive setup adds 1000 to the port number and tries again, repeatedly adding 1000 until a free port is found.	
	Examples in the documentation use 8989.	

Parameter	Description	Option(s)
Bootstrap replication servers	Specify bootstrap server host:port pairs, where port is the server's replication port. The current server contacts the bootstrap servers to discover other servers in the deployment. The host:port pair may represent the current server if it is a bootstrap server.	 bootstrapReplicationSe rver
	Specify the same list of bootstrap servers each time you set up a replica or standalone replication server.	
	This option interacts with the -r, replicationPort option as follows:	
	 If both options are set, the server acts as a replication server. It connects to the specified bootstrap replication server(s) to discover other servers. 	
	• If only the -r, replicationPort option is set, the server acts as a replication server. It counts only itself as the bootstrap replication server. In production, specify the same list of at least two bootstrap servers every time, including when you set up the bootstrap servers.	
	• If only the bootstrapReplicationServer option is set, the server acts as a standalone directory server. It connects to the specified bootstrap replication server(s).	
	 If neither option is set, the server is not configured for replication at setup time. 	

Parameter	Description	Option(s)
Configure the server for use with other applications	For details, see <u>Setup Profiles</u> .	profile set

Setup Profiles

A *setup profile* lets you configure a server for a specific use case. Profiles greatly simplify the directory server setup process for such use cases, such as preparing a directory server to serve another ForgeRock® Identity Platform component product.

You can configure a setup profile using the **setup** command, or the **setup-profile** command after initial setup. The **setup-profile** command runs on a server that is offline.

Select a profile with the --profile option. Each profile has its own parameters, some of which have default values. You specify profile parameters with --set options.

The profile selection option takes the form <code>--profile profileName[:version]</code> . If you do not specify the optional <code>:version</code> portion of the argument, the <code>setup</code> command uses the current DS software version, falling back to the previous version if the current version does not match an available profile. Repeat the <code>--profile</code> option to apply multiple setup profiles.

An option to set a parameter takes the form --set[:env|:file] parameterName:value where:

• *profileName*/ indicates which profile the parameter applies to.

This name is required when you specify multiple profiles, and the parameter is available in more than one of the specified profiles.

The *profileName* is case-insensitive.

- parameterName specifies the parameter to set.
- *value* specifies the value the parameter takes when the **setup** command applies the profile.

Use the **setup --help-profiles** or **setup-profile --help** command to list available profiles.

Use the --help-profile *profileName*[:version] option to list the parameters for the specified profile.

Check Profiles

The opendj/profiles.version file lists the profiles selected at setup time:

```
$ cat /path/to/opendj/config/profiles.version
ds-evaluation:7.0.0
```

Default Setup Profiles

This page lists default profiles with their parameters.

AM Configuration Data Store 6.5.0

The am-config:6.5.0 profile has the following parameters:

backendName

Name of the backend for storing config

Default: --set am-config/backendName:cfgStore

Syntax: Name

baseDn

The base DN to use to store AM's configuration in

Default: --set am-config/baseDn:ou=am-config

Syntax: DN

amConfigAdminPassword

Password of the administrative account that AM uses to bind to OpenDJ

Syntax: Password

AM CTS Data Store 6.5.0

The am-cts:6.5.0 profile has the following parameters:

backendName

Name of the backend for storing tokens

Default: --set am-cts/backendName:amCts

Syntax: Name

baseDn

The base DN to use to store AM's tokens in

Default: --set am-cts/baseDn:ou=tokens

Syntax: DN

amCtsAdminPassword

Password of the administrative account that AM uses to bind to OpenDJ

Syntax: Password

tokenExpirationPolicy

Token expiration and deletion

Default: --set am-cts/tokenExpirationPolicy:am

This parameter takes one of the following values:

- am: AM CTS reaper manages token expiration and deletion
- am-sessions-only: AM CTS reaper manages SESSION token expiration and deletion. DS manages expiration and deletion for all other token types. AM continues to send notifications about session expiration and timeouts to agents
- ds: DS manages token expiration and deletion. AM session-related functionality is impacted and notifications are not sent

AM Identity Data Store 7.1.0

The am-identity-store:7.1.0 profile has the following parameters:

backendName

Name of the backend for storing identities

Default: --set am-identity-store/backendName:amIdentityStore

Syntax: Name

baseDn

The base DN to use to store identities in

Default: --set am-identity-store/baseDn:ou=identities

Syntax: DN

amIdentityStoreAdminPassword

Password of the administrative account that AM uses to bind to OpenDJ

Syntax: Password

AM Identity Data Store 7.0.0

The am-identity-store:7.0.0 profile has the following parameters:

backendName

Name of the backend for storing identities

Default: --set am-identity-store/backendName:amIdentityStore

Syntax: Name

baseDn

The base DN to use to store identities in

Default: --set am-identity-store/baseDn:ou=identities

Syntax: DN

amIdentityStoreAdminPassword

Password of the administrative account that AM uses to bind to OpenDJ

Syntax: Password

AM Identity Data Store 6.5.0

The am-identity-store:6.5.0 profile has the following parameters:

backendName

Name of the backend for storing identities

Default: --set am-identity-store/backendName:amIdentityStore

Syntax: Name

baseDn

The base DN to use to store identities in

Default: --set am-identity-store/baseDn:ou=identities

Syntax: DN

amIdentityStoreAdminPassword

Password of the administrative account that AM uses to bind to OpenDJ

Syntax: Password

DS Evaluation 7.0.0

The ds-evaluation: 7.0.0 profile has the following parameters:

generatedUsers

Specifies the number of generated user entries to import. The evaluation profile always imports entries used in documentation examples, such as uid=bjensen. Optional generated users have RDNs of the form uid=user.%d, yielding uid=user.0, uid=user.1, uid=user.2 and so on. All generated users have the same password, "password". Generated user entries are a good fit for performance testing with tools like addrate and searchrate

Default: --set ds-evaluation/generatedUsers:100000

Syntax: Number

DS Proxied Server 7.0.0

The ds-proxied-server: 7.0.0 profile has the following parameters:

proxyUserDn

The proxy user service account DN. This will be be used for authorization and auditing proxy requests.

Default: --set ds-proxied-server/proxyUserDn:uid=proxy

Syntax: DN

proxyUserCertificateSubjectDn

The subject DN of the proxy user's certificate. The proxy must connect using mutual TLS with a TLS client certificate whose subject DN will be mapped to the proxy service account.

Default: --set ds-proxied-

server/proxyUserCertificateSubjectDn:CN=DS,O=ForgeRock.com

Syntax: DN

baseDn

Base DN for user information in the server. Multiple base DNs may be provided by using this option multiple times. If no base DNs are defined then the server will allow proxying as any user, including administrator accounts.

Syntax: DN

DS Proxy Server 7.0.0

The ds-proxy-server:7.0.0 profile has the following parameters:

backendName

Name of the proxy backend for storing proxy configuration

Default: --set ds-proxy-server/backendName:proxyRoot

Syntax: Name

bootstrap Replication Server

Bootstrap replication server(s) to contact periodically in order to discover remote servers

Syntax: host:port or configuration expression

rsConnectionSecurity

Connection security type to use to secure communication with remote servers Default: --set ds-proxy-server/rsConnectionSecurity:ssl

This parameter takes one of the following values:

• ssl: Use SSL

• start-tls: Use Start TLS

keyManagerProvider

Name of the key manager provider used for authenticating the proxy in mutual-TLS communications with backend server(s)

Default: --set ds-proxy-server/keyManagerProvider:PKCS12

Syntax: Name or configuration expression

trustManagerProvider

Name of the trust manager provider used for trusting backend server(s) certificate(s) Syntax: Name or configuration expression

certNickname

Nickname(s) of the certificate(s) that should be sent to the server for SSL client authentication.

Default: --set ds-proxy-server/certNickname:ssl-key-pair

Syntax: Name or configuration expression

primaryGroupId

Replication domain group ID of directory server replicas to contact when available before contacting other replicas. If this option is not specified then all replicas will be treated the same (i.e all remote servers are primary)

Syntax: String or configuration expression

baseDn

Base DN for user information in the Proxy Server. Multiple base DNs may be provided by using this option multiple times. If no base DNs are defined then the proxy will forward requests to all public naming contexts of the remote servers

Syntax: DN or configuration expression

DS User Data Store 7.0.0

The ds-user-data:7.0.0 profile has the following parameters:

backendName

Name of the backend to be created by this profile

Default: --set ds-user-data/backendName:userData

Syntax: Name

baseDn

Base DN for your users data.

Syntax: DN

ldifFile

Path to an LDIF file containing data to import. Use this option multiple times to specify multiple LDIF files

Syntax: File or directory path

addBaseEntry

Create entries for specified base DNs when the 'ldifFile' parameter is not used. When this option is set to 'false' and the 'ldifFile' parameter is not used, create an empty backend.

Default: --set ds-user-data/addBaseEntry:true

This parameter takes one of the following values:

- false
- true

IDM External Repository 7.1.0

The idm-repo:7.1.0 profile has the following parameters:

backendName

IDM repository backend database name

Default: --set idm-repo/backendName:idmRepo

Syntax: Name

domain

Domain name translated to the base DN for IDM external repository data. Each domain component becomes a "dc" (domain component) of the base DN. This profile prefixes "dc=openidm" to the result. For example, the domain "example.com" translates to the base DN "dc=openidm,dc=example,dc=com".

Default: --set idm-repo/domain:example.com

Syntax: Domain name

IDM External Repository 7.0.0

The idm-repo:7.0.0 profile has the following parameters:

backendName

IDM repository backend database name

Default: --set idm-repo/backendName:idmRepo

Syntax: Name

domain

Domain name translated to the base DN for IDM external repository data. Each domain component becomes a "dc" (domain component) of the base DN. This profile prefixes "dc=openidm" to the result. For example, the domain "example.com" translates to the base DN "dc=openidm,dc=example,dc=com".

Default: --set idm-repo/domain:example.com

Syntax: Domain name

IDM External Repository 6.5.0

The idm-repo:6.5.0 profile has the following parameters:

backendName

IDM repository backend database name

Default: --set idm-repo/backendName:idmRepo

Syntax: Name

domain

Domain name translated to the base DN for IDM external repository data. Each domain component becomes a "dc" (domain component) of the base DN. This profile

prefixes "dc=openidm" to the result. For example, the domain "example.com" translates to the base DN "dc=openidm,dc=example,dc=com".

Default: --set idm-repo/domain:example.com

Syntax: Domain name

Create Your Own

If you have changes that apply to each server you set up, you can create and maintain your own setup profile.

IMPORTANT —

The custom setup profile interface has stability: Evolving.

Be prepared to adapt your custom profiles to changes in each new release.

 Add custom setup profiles under the opendj/template/setup-profiles/ directory.

The **setup** and **setup-profile** commands look for profiles in that location. The default profiles provide examples that you can follow when building custom profiles.

- Add custom setup profiles after unpacking the DS files, but before running the setup or setup-profile command.
- Each setup profile strictly follows the supported file layout.

The base path, version directories, and the .groovy files are required. The other files are shown here as examples:

```
opendj/template/setup-profiles/base-path/
    version
    base-entries.ldif
    parameters.groovy
    profile.groovy
    schema
    schema
    schema-file-name.ldif
    name.txt
```

File or Directory	Description
base-path (required)	The base path distinguishes the profile from all other profiles, and defines the profile name.
	Path separator characters are replaced with dashes in the name. For example, the base path DS/evaluation yields the profile name ds-evaluation.
version (required)	The profile version, including either two or three numbers. Numbers can be separated by dots (.) or dashes (-).
	Set this to the version of the software that the profile is for. For example, if you are writing a profile for Transmogrifier 2.0, use 2.0. Add multiple versions of your profile when using the same DS version with different versions of your application.
base- entries.ldif	Optional LDIF file that templates the entries this profile adds to the directory.
	This is an example of a file used by profile.groovy.
parameters.groo	Groovy script defining profile parameters that users can set.
vy (required)	See Parameters.
profile.groovy	Groovy script that makes changes to the server.
(required)	See Profile Script.
schema-file- name.ldif	Optional LDAP schema file required for entries added by this profile.
	This is an example of a file used by profile.groovy.
name.txt	If this file is present, it must hold the human-readable form of the profile name, <i>not including the version</i> , in a single-line text file.

At setup time, the user cannot select more than one version of the same setup profile. The user can select multiple setup profiles for the same server. You must ensure that your profile is not incompatible with other available profiles.

Parameters

You let users set parameters through the parameters.groovy script. The profile uses the parameters as variables in the profile.groovy script, and resource files.

The parameters.groovy script lists all parameter definitions for the profile. It includes only parameter definitions. Each parameter definition is resolved at runtime, and so must not be provided programmatically. Parameter definitions start with define, and can have the following methods:

```
define.type "name"
    advanced()
    defaultValueFromSetupTool global-setup-option \
    defaultValue default
    description "short-description" \
    help "help-message"
    multivalued()
    multivalued "help message(s)" \
    optional()
    optional "help message(s)" \
    descriptionIfNoValueSet "short-description" \
    property "property-name"
    prompt "prompt message(s)" \
    expressionAllowed()
```

Element	Description
type (required)	This mandatory parameter type is one of the following. The profile mechanism converts the string input internally into a Java class:
	• booleanParameter
	• dnParameter (a DN)
	• domainParameter
	The input is a domain that the profile mechanism converts to a DN. The domain example.com becomes dc=example, dc=com.
	 hostPortParameter (a hostname:port pair)
	• doubleParameter (a Double number)
	• floatParameter (a Float number)
	• integerParameter (an Integer number)
	• longParameter (a Long number)
	• passwordParameter
	The input is a password, and encoded with a password storage scheme to avoid exposing the plain text.
	• pathParameter
	• stringParameter
name (required)	This mandatory parameter name must be a valid Groovy name string.
advanced()	This is an advanced parameter, meaning interactive mode does not show the parameter or prompt for input.
	When using advanced(), you must set a default parameter value. Interactive mode sets this parameter to the default value.

Element	Description
defaultValueFromSetupTool global-setup-option	This parameter takes its default from the value of the specified the global setup option. The defaultValueFromSetupTool method only applies when the profile is used by the setup command. The <i>global-setup-option</i> is the option name without leading dashes.
defaultValue <i>default</i>	This parameter's default must match the type.
description "short- description"	This provides a brief summary of what the parameter does.
	The "short-description" is a single paragraph with no trailing punctuation.
help " <i>help-message</i> "	The message, used in online help, provides further explanation on how to use the parameter. The "help-message" is a single paragraph with no trailing punctuation.
multivalued()	This parameter takes multiple values, and no help message is required. Use this, for example, when the property is advanced().
multivalued "help message(s)"	This parameter takes multiple values, and interactive mode prompts the user for each one. Each help message string is a single paragraph, and the final help message has no trailing punctuation. Help message arguments are separated with commas.
optional()	This parameter is optional, and no help message is required.

Element	Description
optional "help message(s)"	This parameter is optional, and interactive mode prompts the user for input.
	Each help message string is a single paragraph, and the final help message has no trailing punctuation. Help message arguments are separated with commas.
descriptionIfNoValueSet "short-description"	The description is displayed when the parameter is optional, and the user has not set a value.
	The "short-description" is a single paragraph with no trailing punctuation.
property " <i>property-name</i> "	The profile replaces &{property-name} in resource files with the value of this property.
	The &{property-name} expressions follow the rules described in Property Value Substitution.
<pre>prompt "prompt message(s)"</pre>	In interactive mode, display one or more paragraphs when prompting the user for input.
	Each prompt message string is a single paragraph. If no default value is set the final prompt message takes a trailing colon. Prompt message arguments are separated with commas.

Profile Script

When a user requests a profile, the profile.groovy script controls what the profile does.

When developing your profile script, you can use these classes and methods, which are bound into the execution context of your script before it executes:

In addition, see the Javadoc for the setup model.

Default Imports

The profile mechanism imports the following classes and methods, making them available by default in the context of your profile script:

```
import static org.forgerock.i18n.LocalizableMessage.raw
import static
```

```
org.forgerock.opendj.setup.model.Profile.ParameterType.of
import static java.nio.file.Files.*

import org.forgerock.i18n.LocalizableMessage
import org.forgerock.opendj.ldap.Dn
import org.forgerock.opendj.setup.model.SetupException

import java.nio.file.Paths
```

Server Methods

A ds object is bound into the execution context of your profile script.

All its methods throw a SetupException on failure. On failure, the setup process removes the server's db and config directories. This allows the user to start over, applying the same profiles again.

All the ds methods run with the server offline:

Method	Description	
<pre>void ds.addBackend(String backendName, String entryDn)</pre>	Creates the backend, adds it to the server, and sets it as the working	
<pre>void ds.addBackend(String backendName, Dn entryDn)</pre>	backend. When you use other methods to import LDIF and create indexes, they operate on the working backend.	
<pre>void ds.addBackendWithDefaultUserIndexe s(String backendName, String entryDn)</pre>	Use importBaseEntry to add only the base entry, or importLdif to add entries to the backend.	
<pre>void ds.addBackendWithDefaultUserIndexe s(String backendName, Dn entryDn)</pre>		
<pre>void ds.setWorkingBackend(String backendName)</pre>	Set the specified backend as the one to operate on when importing LDIF and creating indexes.	

Method	Description	
void ds.importBaseEntry(Dn baseDn)	Import the entry with the specified base DN as the base entry of the working backend. The import operation erases any previous content of the backend before importing new content.	
<pre>void ds.importLdifWithSampleEntries(Dn sampleEntryBaseDn, int nbSampleEntries, String ldifFilePaths)</pre>	Import the specified number of sample entries with the specified base DN, based on the LDIF file templates provided, to the working backend. The LDIF must contain the base entry. This method replaces &{property-name} in the LDIF with the property values before import. The import operation erases any previous content of the backend before importing new content.	
<pre>void ds.importLdifTemplate(String ldifFilePaths)</pre>	Add the entries from the LDIF files provided to the working backend. The LDIF must contain the base entry. This method replaces &{property-	
<pre>void ds.importLdifTemplate(Collection<p ath=""> ldifFilePaths)</p></pre>	name} in the LDIF with the property values before import. The import operation erases any previous content of the backend before importing new content.	
<pre>void ds.importLdif(String ldifFilePaths)</pre>	Add the entries from the LDIF files provided to the working backend. The LDIF must contain the base entry. If	
<pre>void ds.importLdif(Collection<path> ldifFilePaths)</path></pre>	there are multiple files, each entry must appear only once. The import operation erases any previous content of the backend before importing new content.	

Method	Description
void ds.addSchemaFiles()	Copy LDIF-format schema files from the schema directory of the profile to the db/schema directory of the server. If no schema directory is present for the current version of the profile, this method uses schema from a previous version of the profile.
<pre>void ds.config(List<string> cliArgs)</string></pre>	Run the dsconfig command in offline mode with the specified arguments. Use this method only for additional configuration, not when creating backends or indexes.
<pre>void ds.addIndex(String attributeName, String types)</pre>	Create indexes of the specified types in the working backend for the specified attribute. For a list of available index types, see index-type .
void ds.failSetup(String message)	Cause the profile to fail with a SetupException having the specified message.

Resource File Methods

A resource object is bound into the execution context of your profile script. The resource methods let you retrieve arbitrary files from the profile, and replace configuration expressions in resource files:

Method	Description
Path resource.file(String path)	Return the path to the specified resource file. If the specified path is relative, the method first returns the path of the file in the current profile version, or the path of the file in the previous profile version if none is present in the current version. If the specified path is absolute, the method only converts the string to a path.
<pre>void resource.applyTemplate(String template, String target)</pre>	Convert the relative template path as resource.file(template), the relative target path as an absolute path, and copy the template file to the target file, replacing &{property-name} with the property values. The &{property-name} expressions follow the rules described in Property Value Substitution.

Logging Methods

Use the console object to write log messages when your profile script runs.

The console object implements <u>SetupConsole</u>, and so provides all the methods documented for that interface.

The **setup** and **setup-profile** commands log any exceptions that occur when your profile script runs, so there is no need to catch exceptions just for logging purposes.

Install DS for Evaluation

▼ More information

To set up the server, use the <u>setup</u> command-line tool.

When used without options, the command is interactive.

The following **setup** options are mandatory. When performing a non-interactive, silent installation, specify at least all mandatory options as part of the command. If

you use only these options, the command sets up a server listening only on an administration port. The administration port is protected by a key pair specified or generated at setup time:

- --adminConnectorPort {port} (conventional port number: 4444)
- --hostname {hostname}
- --rootUserDN {rootUserDN} (default: uid=admin)
- --rootUserPassword {rootUserPassword}
- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Generate a deployment key unless you already have one:

```
$ dskeymgr create-deployment-key --deploymentKeyPassword
password
```

```
your-deployment-key
```

Save the deployment key and its deployment password. Keep the key and the password safe, and keep the password secret. Use the same deployment key and password for all the servers in the same environment.

▼ <u>More about deployment keys</u>

A *deployment key* is a random string generated by DS software. A *deployment key password* is a secret string at least 8 characters long that you choose. The two are a pair. You must have a deployment key's password to use the key.

Each deployment requires a *single, unique deployment key and its password*. DS uses the pair to:

- Protect the keys to encrypt and decrypt backup files and directory data.
- Generate the TLS key pairs to protect secure connections, unless you provide your own.

Store your deployment key and password in a safe place, and reuse them when configuring other servers in the same deployment.

The DS setup and dskeymgr commands use the pair to generate the following:

• (Required) A shared master key for the deployment.

DS replicas share secret keys for data encryption and decryption. DS servers encrypt backend data, backup files, and passwords, and each replica must be able to decrypt data encrypted on another peer replica.

To avoid exposing secret keys, DS servers encrypt secret keys with a shared master key. DS software uses a deployment key and its password to derive the master key.

o (Optional) A private PKI for trusted, secure connections.

A PKI serves to secure network connections from clients and other DS servers. The PKI is a trust network, requiring trust in the CA that signs public key certificates.

Building a PKI can be complex. You can use self-signed certificates, but you must distribute each certificate to each server and client application. You can pay an existing CA to sign certificates, but that has a cost, and leaves control of trust with a third party. You can set up a CA or certificate management software, but that can be a significant effort and cost. As a shortcut to setting up a private CA, DS software uses deployment keys and passwords.

DS software uses the deployment key and its password to generate key pairs without storing the CA private key.

For additional details, see <u>Deployment Keys</u>.

3. Set the deployment key as the value of the environment variable, DEPLOYMENT_KEY:

```
$ export DEPLOYMENT_KEY=your-deployment-key
```

Examples in the documentation show this environment variable as a reminder to use your own key. Other options are available, as described by the **setup** - **help** command.

4. Run the **setup** command to install a directory server replica with the evaluation profile:

```
# Set up a directory server for evaluation.
$ /path/to/opendj/setup \
    --serverId evaluation-only \
    --deploymentKey $DEPLOYMENT_KEY \
    --deploymentKeyPassword password \
    --rootUserDN uid=admin \
    --rootUserPassword password \
    --monitorUserPassword password \
    --hostname localhost \
    --adminConnectorPort 4444 \
    --ldapPort 1389 \
    --enableStartTls \
    --ldapsPort 1636 \
```

```
--httpsPort 8443 \
--replicationPort 8989 \
--bootstrapReplicationServer localhost:8989 \
--profile ds-evaluation \
--start \
--acceptLicense
```

▼ More information

- The **setup** command is located where you installed the files.
- The setup process uses the deployment key you generated, and its password.

If you specify only a deployment password, and no deployment key, the **setup** command generates a deployment key and displays it in the output.

 This example prepares a single server for evaluation, so the hostname is localhost.

In production, use fully qualified domain names, such as ds.example.com.

• The server is ready to replicate sample data with other servers, but there are no other replicas, yet.

For now, the server points to itself as a bootstrap replication server. To get started with replication, see <u>Learn Replication</u>.

- It sets a password for the default monitoring user account, uid=Monitor.
- The server listens for requests on the ports used in examples throughout the documentation.
- For evaluation purposes, no further configuration is required.

The --start option forces the server to start as part of the setup process.

Learn About the Evaluation Setup Profile

The evaluation setup profile helps you learn and demonstrate directory services. Unlike other setup profiles, which use secure, production-ready access control settings, the evaluation setup profile provides easy access to sample data with the following features:

• Sample Example.com data.

The sample data has the base DN dc=example, dc=com. It includes more than 100 hand-written entries for users, groups, and devices.

By default, it also includes 100,000 generated users, with DNs from uid=user.0,ou=people,dc=example.dc=com to uid=user.99999,ou=people,dc=example.dc=com.

Use the --set ds-evaluation/generatedUsers: number option to generate a different number of additional entries. Each generated user has the same password, which is password.

The hand-written sample Example.com data includes a group of directory administrators, cn=Directory

Administrators, ou=Groups, dc=example, dc=com. Members of this group, such as kvaughan, have full access to directory data.

Examples throughout the documentation demonstrate features using this sample data.

- Global permission to perform operations over insecure connections.
- REST to LDAP enabled by default.
- Additional schema for examples demonstrating class of service and JSON attributes.
- Custom matching rule providers for JSON attributes.
- Many permissions, such as anonymous read and search access, listed in the table that follows.

The evaluation setup profile lets you learn and demonstrate most directory features without adding any ACIs.

Name	Description	ACI Definition
Anonymous extended operation access	Anonymous and authenticated users can request the LDAP extended operations that are specified by OID or alias. Modification or removal may affect applications.	<pre>(targetcontrol="Asser tion AuthorizationIde ntity MatchedValues NoOp PasswordPolicy PasswordQualityAdvice PermissiveModify Pos tRead PreRead RealAt trsOnly SimplePagedRe sults TransactionId VirtualAttrsOnly Vlv") (version 3.0; acl "Anonymous extended operation access"; allow(read) userdn="ldap:///anyone";)</pre>
Anonymous extended operation access	Anonymous and authenticated users can request the LDAP extended operations that are specified by OID or alias. Modification or removal may affect applications.	<pre>(extop="Cancel GetSy mmetricKey PasswordMo dify StartTls WhoAmI ") (version 3.0; acl "Anonymous extended operation access"; allow(read) userdn="ldap:///anyone ";)</pre>
Anonymous read and search access	Anonymous and authenticated Example.com users can read the user data attributes that are specified by their names.	<pre>(targetattr!="userPas sword authPassword d ebugsearchindex") (version 3.0; acl "Anonymous read and search access"; allow (read, search, compare) userdn="ldap:///anyone";)</pre>

Name	Description	ACI Definition
Authenticated control use	Authenticated Example.com users can proxy and examine CSNs.	<pre>(targetcontrol="Proxi edAuth Csn") (version 3.0; acl "Authenticated control use"; allow(read) userdn="ldap:///all";)</pre>
Authenticated users extended operation access	Authenticated users can request the LDAP extended operations that are specified by OID or alias. Modification or removal may affect applications.	<pre>(targetcontrol="Manag eDsaIt RelaxRules Se rverSideSort SubEntri es SubtreeDelete") (version 3.0; acl "Authenticated users extended operation access"; allow(read) userdn="ldap:///all";)</pre>
Authenticated users extended operation access	Authenticated users can request the LDAP extended operations that are specified by OID or alias. Modification or removal may affect applications.	<pre>(extop="PasswordPolic yState") (version 3.0; acl "Authenticated users extended operation access"; allow(read) userdn="ldap:///all";)</pre>
Directory administrator full access	Example.com directory administrators have access to read and write Example.com directory data, rename and move entries, and use proxied authorization.	<pre>(targetattr="*") (version 3.0; acl "Directory administrator full access"; allow (all,export,import,pro xy) groupdn="ldap:///cn=Di rectory Administrators,ou=Grou ps,dc=example,dc=com";)</pre>

Name	Description	ACI Definition
Proxied authorization for apps	Example.com applications can make requests on behalf of other users.	<pre>(targetattr="*") (version 3.0; acl "Proxied authorization for apps"; allow (all,proxy) (userdn="ldap:///cn=*, ou=Apps,dc=example,dc= com");)</pre>
Self entry modification	Authenticated users can modify the specified attributes on their own entries.	<pre>(targetattr=" audio authPassword description displayName givenName homePhone homePostalAddress initials jpegPhoto labeledURI mobile pager postalAddress postalCode preferredLanguage telephoneNumber userPassword") (version 3.0; acl "Self entry modification"; allow (write) userdn="ldap:///self";)</pre>
Self entry read for passwords	Authenticated users can read the password values on their own entries. By default, the server applies a one-way hash algorithm to the password value before writing it to the entry, so it is computationally difficult to recover the plaintext version of the password from the stored value.	<pre>(targetattr="userPass word authPassword") (version 3.0; acl "Self entry read for passwords"; allow (read, search, compare) userdn="ldap:///self";)</pre>

Name	Description	ACI Definition
Self service group creation	Authenticated Example.com users can create self service groups.	<pre>(targattrfilters="add =objectClass: (objectClass=groupOfNa mes)")(version 3.0; acl "Self service group creation";allow (add) (userdn="ldap:///uid=* ,ou=People,dc=example, dc=com");)</pre>
Self service group deletion	The authenticated owner of a self service group can delete the group.	<pre>(version 3.0; acl "Self service group deletion";allow (delete) (userattr="owner#USERD N");)</pre>
Self service group registration	Authenticated Example.com users can sign themselves up as members of self service groups.	<pre>(targetattr="member") (version 3.0; acl "Self service group registration"; allow (selfwrite) (userdn="ldap:///uid=* ,ou=People,dc=example,dc=com");)</pre>
User-Visible Monitor Attributes	Authenticated users can read monitoring information if they have the monitor read privilege. Modification or removal may affect applications.	<pre>(target="ldap://cn=m onitor") (targetattr="* +") (version 3.0; acl "User-Visible Monitor Attributes"; allow (read, search, compare) userdn="ldap:///all";)</pre>

Name	Description	ACI Definition
User-visible operational attributes	Anonymous and authenticated users can read attributes that identify entries and that contain information about modifications to entries.	<pre>(targetattr=" createTimestamp creatorsName modifiersName modifyTimestamp entryDN entryUUID subschemaSubentry etag governingStructureRule structuralObjectClass hasSubordinates numSubordinates isMemberOf") (version 3.0; acl "User-visible operational attributes"; allow (read, search, compare) userdn="ldap:///anyone";)</pre>

Name	Description	ACI Definition
User-Visible Root DSE Operational Attributes	Anonymous and authenticated users can read attributes that describe what the server supports. Modification or removal may affect applications.	<pre>(target="ldap:///") (targetscope="base") (targetattr="objectCla ss namingContexts su bSchemaSubEntry suppo rtedAuthPasswordScheme s supportedControl s upportedExtension sup portedFeatures suppor tedLDAPVersion suppor tedSASLMechanisms sup portedTLSCiphers supp ortedTLSProtocols ven dorName vendorVersion fullVendorVersion a live healthy") (version 3.0; acl "User-Visible Root DSE Operational Attributes"; allow (read, search, compare) userdn="ldap:///anyone";)</pre>
User-Visible Schema Operational Attributes	Authenticated users can read LDAP schema definitions. Modification or removal may affect applications.	<pre>(target="ldap://cn=s chema") (targetscope="base") (targetattr="objectCla ss attributeTypes dI TContentRules dITStru ctureRules ldapSyntaxes matchi ngRules matchingRuleU se nameForms objectC lasses etag modifier sName modifyTimestamp ") (version 3.0; acl "User-Visible Schema Operational Attributes"; allow (read, search, compare) userdn="ldap:///all";)</pre>

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the appropriate **setup** command with the --profile am-cts option.

Installation settings depend on AM token expiration and session capability requirements:

a. AM reaper manages all token expiration:

```
$ /path/to/opendj/setup \
 --deploymentKey $DEPLOYMENT_KEY \
 --deploymentKeyPassword password \
 --rootUserDN uid=admin \
 --rootUserPassword str0ngAdm1nPa55word \
 --monitorUserPassword str0ngMon1torPa55word \
 --hostname ds.example.com \
 --adminConnectorPort 4444 \
 --ldapPort 1389 \
 --enableStartTls \
 --ldapsPort 1636 \
 --httpsPort 8443 \
 --replicationPort 8989 \
 --bootstrapReplicationServer rs1.example.com:8989 \
 --bootstrapReplicationServer rs2.example.com:8989 \
 --profile am-cts \
 --set am-cts/amCtsAdminPassword:5up35tr0ng \
 --acceptLicense
```

b. AM reaper manages only SESSION token expiration:

```
$ /path/to/opendj/setup \
   --deploymentKey $DEPLOYMENT_KEY \
   --deploymentKeyPassword password \
   --rootUserDN uid=admin \
   --rootUserPassword str@ngAdm1nPa55word \
   --monitorUserPassword str@ngMon1torPa55word \
   --hostname ds.example.com \
   --adminConnectorPort 4444 \
   --ldapPort 1389 \
   --enableStartTls \
   --ldapsPort 1636 \
```

```
--httpsPort 8443 \
--replicationPort 8989 \
--bootstrapReplicationServer rs1.example.com:8989 \
--bootstrapReplicationServer rs2.example.com:8989 \
--profile am-cts \
--set am-cts/amCtsAdminPassword:5up35tr0ng \
--set am-cts/tokenExpirationPolicy:am-sessions-only \
--acceptLicense
```

c. DS manages all token expiration:

```
$ /path/to/opendj/setup \
--deploymentKey $DEPLOYMENT_KEY \
 --deploymentKeyPassword password \
--rootUserDN uid=admin \
 --rootUserPassword str0ngAdm1nPa55word \
 --monitorUserPassword str0ngMon1torPa55word \
 --hostname ds.example.com \
 --adminConnectorPort 4444 \
 --ldapPort 1389 \
 --enableStartTls \
 --ldapsPort 1636 \
 --httpsPort 8443 \
 --replicationPort 8989 \
 --bootstrapReplicationServer rs1.example.com:8989 \
 --bootstrapReplicationServer rs2.example.com:8989 \
 --profile am-cts \
 --set am-cts/amCtsAdminPassword:5up35tr0ng \
 --set am-cts/tokenExpirationPolicy:ds \
 --acceptLicense
```

For details about the mechanism DS uses to expire tokens, see <u>Entry Expiration</u>.

In each of the preceding example commands:

- The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read Key Management.
- The service account to use in AM when connecting to DS has:
 - Bind DN: uid=openam_cts,ou=admins,ou=famrecords,ou=openamsession,ou=tokens.

- Password: The password you set with amcts/amCtsAdminPassword.
- The base DN for AM CTS tokens is ou=famrecords, ou=openam-session, ou=tokens.
- The am-cts profile excludes the base DN from change number indexing.

3. Finish configuring the server before you start it.

For a list of optional steps at this stage, see **Install DS for Custom Cases**.

4. Start the server:

```
$ /path/to/opendj/bin/start-ds
```

Install DS for AM Configuration

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the **setup** command with the --profile am-config option:

```
$ /path/to/opendj/setup \
 --deploymentKey $DEPLOYMENT_KEY \
 --deploymentKeyPassword password \
 --rootUserDN uid=admin \
 --rootUserPassword str0ngAdm1nPa55word \
 --monitorUserPassword str0ngMon1torPa55word \
 --hostname ds.example.com \
 --adminConnectorPort 4444 \
 --ldapPort 1389 \
 --enableStartTls \
 --ldapsPort 1636 \
 --httpsPort 8443 \
--replicationPort 8989 \
 --bootstrapReplicationServer rs1.example.com:8989 \
 --bootstrapReplicationServer rs2.example.com:8989 \
 --profile am-config \
 --set am-config/amConfigAdminPassword:5up35tr0ng \
 --acceptLicense
```

- The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read <u>Key Management</u>.
- The service account to use in AM when connecting to DS has:
 - Bind DN: uid=am-config,ou=admins,ou=am-config.
 - Password: The password you set with amconfig/amConfigAdminPassword.
- The base DN for AM configuration data is ou=am-config.
- AM does not require change number indexing, which involves resourceintensive processing. If AM is the only application using this data, disable change number indexing. For details, see <u>Disable Change Number</u> <u>Indexing</u>.

3. Finish configuring the server before you start it.

For a list of optional steps at this stage, see <u>Install DS for Custom Cases</u>.

4. Start the server:

```
$ /path/to/opendj/bin/start-ds
```

Install DS for AM Identities

Use this profile when setting up DS as an AM identity repository and user data store. It includes the additional LDAP schema and indexes required to store AM identities:

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the **setup** command with the --profile am-identity-store option:

```
$ /path/to/opendj/setup \
  --deploymentKey $DEPLOYMENT_KEY \
  --deploymentKeyPassword password \
  --rootUserDN uid=admin \
  --rootUserPassword str0ngAdm1nPa55word \
  --monitorUserPassword str0ngMon1torPa55word \
  --hostname ds.example.com \
```

```
--adminConnectorPort 4444 \
--ldapPort 1389 \
--enableStartTls \
--ldapsPort 1636 \
--httpsPort 8443 \
--replicationPort 8989 \
--bootstrapReplicationServer rs1.example.com:8989 \
--bootstrapReplicationServer rs2.example.com:8989 \
--profile am-identity-store \
--set am-identity-
store/amIdentityStoreAdminPassword:5up35tr0ng \
--acceptLicense
```

- The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read <u>Key Management</u>.
- The service account to use in AM when connecting to DS has:
 - Bind DN: uid=am-identity-bindaccount,ou=admins,ou=identities.
 - Password: The password you set with am-identitystore/amIdentityStoreAdminPassword.
- The base DN for AM identities is ou=identities.
- AM does not require change number indexing, which involves resourceintensive processing. If AM is the only application using this data, disable change number indexing. For details, see <u>Disable Change Number</u> <u>Indexing</u>.

3. Finish configuring the server before you start it.

For a list of optional steps at this stage, see <u>Install DS for Custom Cases</u>.

4. Start the server:

```
$ /path/to/opendj/bin/start-ds
```

Install DS as an IDM Repository

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the **setup** command with the --profile idm-repo option:

```
$ /path/to/opendj/setup \
   --deploymentKey $DEPLOYMENT_KEY \
   --deploymentKeyPassword password \
   --rootUserDN uid=admin \
   --rootUserPassword str0ngAdm1nPa55word \
   --hostname localhost \
   --adminConnectorPort 34444 \
   --ldapPort 31389 \
   --enableStartTls \
   --profile idm-repo \
   --set idm-repo/domain:forgerock.com \
   --acceptLicense
```

- The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read <u>Key Management</u>.
- The administrative account to use in IDM when connecting to DS has:
 - Bind DN: The DN set with the --rootUserDN option.
 - Password: The password set with the --rootUserPassword option.
- The base DN for IDM data is dc=openidm, dc=forgerock, dc=com.
- IDM requires change number indexing with the default settings.

3. Finish configuring the server *before you start it*.

For a list of optional steps at this stage, see **Install DS for Custom Cases**.

4. If all access to DS goes through IDM, IDM manages password policy.

In this case, relax the default password policy settings:

```
$ dsconfig \
set-password-policy-prop \
--policy-name "Default Password Policy" \
--reset password-validator \
--offline \
--no-prompt
```

```
$ dsconfig \
set-password-policy-prop \
--policy-name "Root Password Policy" \
--reset password-validator \
--offline \
--no-prompt

5. Start the server:

$ /path/to/opendj/bin/start-ds
```

Install DS for User Data

This profile includes indexes for <u>inetOrgPerson</u> entries. It is not intended for deployments with AM or IDM identities.

It does not include the additional LDAP schema and indexes required to store AM identities. To set up a user data store for AM or for sharing between AM and IDM, see Install DS for AM Identities instead.

To import generated sample user data, see <u>Install DS for Evaluation</u> instead:

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the **setup** command with the --profile ds-user-data option:

```
$ /path/to/opendj/setup \
   --deploymentKey $DEPLOYMENT_KEY \
   --deploymentKeyPassword password \
   --rootUserDN uid=admin \
   --rootUserPassword str@ngAdm1nPa55word \
   --monitorUserPassword str@ngMon1torPa55word \
   --hostname ds.example.com \
   --adminConnectorPort 4444 \
   --ldapPort 1389 \
   --enableStartTls \
   --ldapsPort 1636 \
   --httpsPort 8443 \
   --replicationPort 8989 \
   --bootstrapReplicationServer rs1.example.com:8989 \
```

```
--bootstrapReplicationServer rs2.example.com:8989 \
--profile ds-user-data \
--set ds-user-data/baseDn:dc=example,dc=com \
--set ds-user-data/ldifFile:/tmp/user-data.ldif \
--acceptLicense
```

In this example, the /tmp/user-data.ldif file contains the user data entries to import. This is just a placeholder. When you run the command, replace it with your LDIF file containing your own user data.

- The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read <u>Key Management</u>.
- The data is stored in the userData backend.

For the full list of profiles and parameters, see <u>Default Setup Profiles</u>.

3. Finish configuring the server *before you start it*.

For a list of optional steps at this stage, see <u>Install DS for Custom Cases</u>.

4. Start the server:

\$ /path/to/opendj/bin/start-ds

This setup profile creates the following indexes for user data:

Index	Approx.	Equality	Orderin g	Presenc e	Substri ng	Entry Limit
aci	-	-	-	Yes	-	4000
cn	-	Yes	-	-	Yes	4000
dn2id		Non-	-configurab	le internal i	ndex	
ds-certificate- fingerprint	-	Yes	-	-	-	4000
ds-certificate- subject-dn	-	Yes	-	-	-	4000
ds-sync- conflict	-	Yes	-	-	-	4000

Index	Approx.	Equality	Orderin g	Presenc e	Substri ng	Entry Limit
ds-sync-hist	-	-	Yes	-	-	4000
entryUUID	-	Yes	-	-	-	4000
givenName	-	Yes	-	-	Yes	4000
id2children		Non-configurable internal index				
id2subtree		Non-configurable internal index				
mail	-	Yes	-	-	Yes	4000
member	-	Yes	-	-	-	4000
objectClass	-	Yes	-	-	-	4000
sn	-	Yes	-	-	Yes	4000
telephoneNumber	-	Yes	-	-	Yes	4000
uid	-	Yes	-	-	-	4000
uniqueMember	-	Yes	-	-	-	4000

Install DS for Custom Cases

Follow these steps to install a DS replica with your own custom configuration:

1. Before proceeding, install the server files.

For details, see **Unpack Files**.

- 2. Run the **setup** command with any required setup profiles.
- 3. Finish configuring the server.

Perform any of the following optional steps before starting the server.

Use the --offline option with commands instead of the credentials and connection information shown in many examples:

Add custom syntaxes and matching rules.

For examples, see **Indexes for JSON**.

Configure password storage.

For details, see **Configure Password Policies**.

Take care to configure the password policy import plugin as well. For details on the settings, see <u>Password Policy Import Plugin</u>.

Add custom LDAP schema.

For details, see LDAP Schema.

Configure one or more backends for your data.

For details, see <u>Create a Backend</u>. When you create the backend, unless you choose *not* to replicate the data, follow each step of the procedure, adapting the example commands for offline use:

- Configure the new backend using the dsconfig create-backend as shown.
- Verify that replication is enabled using the dsconfig getsynchronization-provider-prop command as shown.
- Let the server replicate the base DN of the new backend, using the dsconfig create-replication-domain command as shown to configure the replication domain.
- If you have existing data for the backend, make appropriate plans to initialize replication, as described in <u>Manual Initialization</u>.
- Configure indexes for the backends you configured.

For details, see **Indexes**.

 Make sure the server has the shared master key for encrypted data and backups.

If you set up the servers with a known deployment key and password, you have nothing to do.

If you do not know the deployment key and password, see <u>Replace</u> <u>Deployment Keys</u>.

Initialize replication.

For example, import the data from LDIF, or restore the data from backup.

For details, see <u>Manual Initialization</u>, <u>Import LDIF</u>, or <u>Restore</u>.

4. Start the server:

\$ /path/to/opendj/bin/start-ds

When you start the server, it generates initial state identifiers (generation IDs) for its replicated base DNs. If you perform the above configuration steps on replicas separately

after starting them, their generation IDs can be out of sync.

When generation IDs do not match on different replicas for a particular base DN, DS must assume that the replicas do not have the same data. As a result, replication cannot proceed. To fix the mismatch of this replica's generation IDs with other replicas, stop the server and clear all replication data:

- \$ /path/to/opendj/bin/stop-ds
- \$ /path/to/opendj/bin/dsrepl clear-changelog

IMPORTANT -

Clearing the changelog before all the changes have been sent to other replication servers can cause you to lose data.

Use the **dsrepl clear-changelog** command only when initially setting up the replica, unless specifically instructed to do so by a qualified ForgeRock technical support engineer.

Complete any further configuration necessary while the replica is stopped to align it with other replicas. When you start the replica again with the **start-ds** command, other replication servers update it with the data needed to resume replication.

For details on replication, see <u>Replication</u>.

Install Directory Proxy

Directory proxy servers forward LDAP requests for user data to remote directory servers. Proxy servers make it possible to provide a single point of access to a directory service, and to hide implementation details from client applications.

Check Compatibility

DS proxy servers connect to remote LDAP directory servers using proxied authorization. The proxied authorization control (OID: 2.16.840.1.113730.3.4.18) is defined by RFC 4370 Lightweight Directory Access Protocol (LDAP) Proxied Authorization Control. If the LDAP directory server does not support proxied authorization, it cannot be used with DS directory proxy server.

The following list of LDAP servers *do not support* proxied authorization, and so, do not work with DS directory proxy server:

- Microsoft Active Directory
- Oracle Internet Directory

The following list of LDAP servers support proxied authorization according to their documentation. ForgeRock does not test all servers listed:

- ForgeRock Directory Services
- ApacheDS
- NetIQ eDirectory
- OpenDJ
- OpenLDAP
- Oracle Directory Server Enterprise Edition
- PingDirectory
- Red Hat Directory Server

If your LDAP server does not appear in the lists above, check its documentation regarding support for proxied authorization. Alternatively, check the list of supportedControl values on the server's root DSE.

Try DS Directory Proxy

Before installing DS directory proxy server in production, or with a non-DS directory server, try it on your computer.

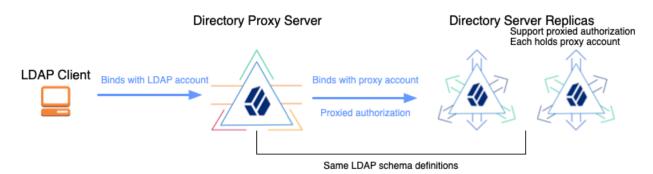


Figure 1. Proxy Configuration

The following examples demonstrate DS directory proxy server forwarding LDAP requests to two DS replicas on your computer. This demonstration includes the following high-level tasks:

- Install two DS directory server replicas as proxied servers.
- Set up the DS directory proxy server to forward requests to the DS directory servers.
- Send LDAP requests to the DS directory proxy server, and observe the results.

The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read <u>Key Management</u>.

 $\Box\Box\Box$

The DS directory proxy server does not have backup files or directory data to encrypt and decrypt. But it does open secure connections to the remote directory servers, and so must trust the certificates that the remote directory servers present to negotiate TLS.

By default, DS deployments use TLS keys and a CA generated from the deployment key and deployment key password. This is the same deployment key and password used to configure the DS directory servers. Therefore, use the same deployment key and password when configuring DS directory proxy servers, so they can trust the directory server certificates.

Install two DS directory server replicas with the evaluation and proxied server profiles:

```
# Unpack server files:
unzip -q ~/Downloads/DS-7.1.8.zip -d /tmp
# Copy server files before setting up each replica:
mkdir /path/to/opendj && cp -r /tmp/opendj/* /path/to/opendj
mkdir /path/to/replica && cp -r /tmp/opendj/* /path/to/replica
# Set up the servers as replicas of each other
# with StartTLS support for the proxy connections:
/path/to/opendj/setup \
  --deploymentKey $DEPLOYMENT_KEY \
  --deploymentKeyPassword password \
  --hostname localhost \
  --ldapPort 11389 \
  --enableStartTls \
  --ldapsPort 11636 \
  --adminConnectorPort 14444 \
  --rootUserDN uid=admin \
  --rootUserPassword password \
  --profile ds-evaluation \
  --profile ds-proxied-server \
  --set ds-proxied-server/baseDn:dc=example,dc=com \
  --replicationPort 18989 \
  --bootstrapReplicationServer localhost:28989 \
  --acceptLicense \
  --start \
  --quiet
/path/to/replica/setup \
  --deploymentKey $DEPLOYMENT_KEY \
  --deploymentKeyPassword password \
```

```
--hostname localhost \
  --ldapPort 21389 \
  --enableStartTls \
  --ldapsPort 21636 \
  --adminConnectorPort 24444 \
  --rootUserDN uid=admin \
  --rootUserPassword password \
  --profile ds-evaluation \
  --profile ds-proxied-server \
  --set ds-proxied-server/baseDn:dc=example,dc=com \
  --replicationPort 28989 \
  --bootstrapReplicationServer localhost:18989 \
  --acceptLicense \
  --start \
  --quiet
# Update PATH to include DS tools:
export PATH=/path/to/opendj/bin:${PATH}
```

Notice that the examples apply two setup profiles to each replica:

• The DS evaluation setup profile adds sample Example.com data.

For details, see **Install DS for Evaluation**.

 The DS proxied server setup profile adds a service account for the proxy server, and sets ACIs to grant the account permission to use proxied authorization. The proxy authenticates to the directory servers with its certificate, whose subject DN is CN=DS, O=ForgeRock.com.

For details, see **Install DS For Use With DS Proxy**.

Set up a directory proxy server to forward requests to the replicas:

```
# Copy server files before setting up the proxy:
mkdir /path/to/proxy && cp -r /tmp/opendj/* /path/to/proxy

# Set up the proxy server to access the replicas:
/path/to/proxy/setup \
    --serverId proxy \
    --deploymentKey $DEPLOYMENT_KEY \
    --deploymentKeyPassword password \
    --rootUserDN uid=admin \
    --rootUserPassword password \
    --hostname localhost \
    --ldapPort 1389 \
    --enableStartTls \
```

```
--ldapsPort 1636 \
 --adminConnectorPort 4444 \
 --profile ds-proxy-server \
 --set ds-proxy-
server/bootstrapReplicationServer:"localhost:14444" \
 --set ds-proxy-
server/bootstrapReplicationServer:"localhost:24444" \
 --set ds-proxy-server/rsConnectionSecurity:start-tls \
 --set ds-proxy-server/certNickname:ssl-key-pair \
 --set ds-proxy-server/keyManagerProvider:PKCS12 \
 --set ds-proxy-server/trustManagerProvider:PKCS12 \
 --start \
 --acceptLicense
# Grant access to data through the proxy server:
dsconfig \
 create-global-access-control-policy \
 --hostname localhost \
 --port 4444 \
 --bindDN uid=admin \
 --bindPassword password \
 --policy-name "Authenticated access to example.com data" \
 --set authentication-required:true \
 --set request-target-dn-equal-to:"dc=example,dc=com" \
 --set request-target-dn-equal-to:"**,dc=example,dc=com" \
 --set permission:read \
 --set permission:write \
 --set allowed-attribute:"*" \
 --set allowed-attribute:isMemberOf \
 --set allowed-attribute-exception:authPassword \
 --set allowed-attribute-exception:userPassword \
 --usePkcs12TrustStore /path/to/opendj/config/keystore \
 --trustStorePassword:file /path/to/opendj/config/keystore.pin \
 --no-prompt
```

As you set up only DS servers which all use the same default schema, there is no need to manually align the proxy LDAP schema with the directory server schema.

Send LDAP requests to the DS directory proxy server, and observe the results.

The following example searches the directory through the proxy:

```
$ ldapsearch \
--hostname localhost \
--port 1636 \
```

```
--usePkcs12TrustStore /path/to/opendj/config/keystore \
--trustStorePassword:file /path/to/opendj/config/keystore.pin \
--bindDN uid=kvaughan,ou=people,dc=example,dc=com \
--bindPassword bribery \
--baseDN "ou=people,dc=example,dc=com" \
"(|(cn=Babs Jensen)(cn=Sam Carter))" \
cn

dn: uid=bjensen,ou=People,dc=example,dc=com
cn: Barbara Jensen
cn: Babs Jensen

dn: uid=scarter,ou=People,dc=example,dc=com
cn: Sam Carter
```

The following example modifies directory data through the proxy:

```
$ ldapmodify \
    --hostname localhost \
    --port 1636 \
    --useSsl \
    --usePkcs12TrustStore /path/to/opendj/config/keystore \
    --trustStorePassword:file /path/to/opendj/config/keystore.pin \
    --bindDN uid=bjensen,ou=people,dc=example,dc=com \
    --bindPassword hifalutin << EOF
dn: uid=bjensen,ou=People,dc=example,dc=com
changetype: modify
replace: description
description: Modified by Babs Jensen
EOF

# MODIFY operation successful for DN
uid=bjensen,ou=People,dc=example,dc=com</pre>
```

Notice that the bind DNs and passwords are those of the users in the remote directory service.

For more background on each high-level task, read the rest of this page.

Create a Service Account

When preparing to use DS directory proxy servers with directory servers that are not DS servers, create a service account for the proxy to connect to the non-DS remote

directory service.

The directory proxy server binds with this service account, and then forwards LDAP requests on behalf of other users.

For DS directory servers, use the proxied server setup profile if possible. For details, see <u>Install DS For Use With DS Proxy</u>.

The service account must have the following on all remote directory servers:

• The same bind credentials.

If possible, use mutual TLS to authenticate the proxy user with the backend servers.

• The right to perform proxied authorization.

```
Make sure the LDAP servers support proxied authorization (control OID: 2.16.840.1.113730.3.4.18).
```

For details, see <u>RFC 4370</u>[™], *Lightweight Directory Access Protocol (LDAP) Proxied Authorization Control*.

 When using a replication discovery mechanism with remote DS directory servers, the service account requires the config-read and monitor-read privileges for the service discovery mechanism. It requires the proxied-auth privilege and an ACI to perform proxied authorization.

The following listing shows an example service account that you could use with DS replicas. Adapt the account as necessary for your directory service:

```
dn: uid=proxy
objectClass: top
objectClass: account
objectClass: ds-certificate-user
uid: proxy
ds-certificate-subject-dn: CN=DS, O=ForgeRock.com
ds-privilege-name: config-read
ds-privilege-name: monitor-read
ds-privilege-name: proxied-auth
aci: (targetcontrol="ProxiedAuth")
  (version 3.0; acl "Allow proxied authorization";
  allow(read) userdn="ldap:///uid=proxy";)
```

Set Up a Directory Proxy

The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read Key Management.

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the **setup** --profile **ds-proxy-server** command.

The command is located where you installed the files, /path/to/opendj/setup:

The following example sets up a directory proxy server that discovers remote servers based on the DS replication topology. It works with replicas set up using the ds-proxied-server setup profile.

This feature works only with DS servers. If the remote LDAP servers in your deployment are not DS servers, see Proxy to Non-DS Servers.

This proxy forwards all requests to public naming contexts of remote servers. Generally, this means requests targeting user data, as opposed to the proxy's configuration, schema, or monitoring statistics:

```
$ /path/to/opendj/setup \
 --deploymentKey $DEPLOYMENT_KEY \
 --deploymentKeyPassword password \
 --rootUserDN uid=admin \
 --rootUserPassword str0ngAdm1nPa55word \
 --hostname ds.example.com \
 --ldapPort 1389 \
 --enableStartTls \
 --ldapsPort 1636 \
 --adminConnectorPort 4444 \
 --profile ds-proxy-server \
 --set ds-proxy-
server/bootstrapReplicationServer:"rs.example.com:4444" \
 --set ds-proxy-server/rsConnectionSecurity:start-tls \
 --set ds-proxy-server/certNickname:ssl-key-pair \
 --set ds-proxy-server/keyManagerProvider:PKCS12 \
 --set ds-proxy-server/trustManagerProvider:PKCS12 \
 --start \
 --acceptLicense
```

This example uses mutual TLS with a certificate generated with a deployment key and password. Adjust the security settings as required for your deployment.

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the **setup --profile ds-proxy-server** command.

The command is located where you installed the files, /path/to/opendj/setup:

The following example sets up a directory proxy server that has a static list of remote servers to connect to. It forwards only requests targeting dc=example, dc=com:

```
# Initially configure the server with a fake replication
service discovery mechanism:
$ /path/to/opendj/setup \
--deploymentKey $DEPLOYMENT_KEY \
--deploymentKeyPassword password \
--rootUserDN uid=admin \
 --rootUserPassword str0ngAdm1nPa55word \
 --hostname ds.example.com \
--ldapPort 1389 \
 --enableStartTls \
--ldapsPort 1636 \
--adminConnectorPort 4444 \
--profile ds-proxy-server \
 --set ds-proxy-server/bootstrapReplicationServer: "fake-
rs.example.com:4444" \
 --set ds-proxy-server/rsConnectionSecurity:start-tls \
--start \
 --acceptLicense
# Create a static service discovery mechanism:
$ dsconfig \
create-service-discovery-mechanism \
 --hostname localhost \
 --port 4444 \
 --bindDN uid=admin \
 --bindPassword str0ngAdm1nPa55word \
 --mechanism-name "Static Service Discovery Mechanism" \
 --type static \
 --set primary-server:local1.example.com:636 \
 --set primary-server:local2.example.com:636 \
 --set secondary-server:remote1.example.com:636 \
 --set secondary-server:remote2.example.com:636 \
```

```
--set ssl-cert-nickname:ssl-key-pair \
 --set key-manager-provider:PKCS12 \
 --set trust-manager-provider:"JVM Trust Manager" \
 --set use-ssl:true \
 --set use-sasl-external:true \
 --usePkcs12TrustStore /path/to/opendj/config/keystore \
 --trustStorePassword:file
/path/to/opendj/config/keystore.pin \
 --no-prompt
# Replace the fake replication service discovery mechanism
with the static one:
$ dsconfig \
set-backend-prop \
--hostname localhost \
 --port 4444 \
 --bindDN uid=admin \
--bindPassword str0ngAdm1nPa55word \
--backend-name proxyRoot \
--set shard:"Static Service Discovery Mechanism" \
--usePkcs12TrustStore /path/to/opendj/config/keystore \
 --trustStorePassword:file
/path/to/opendj/config/keystore.pin \
 --no-prompt
```

This example uses mutual TLS with a certificate generated with a deployment key and password. Adjust the security settings as required for your deployment.

Configure Access Control

1. Explicitly grant appropriate access to remote data.

The following example grants authenticated users access to data under dc=example, dc=com:

```
$ dsconfig \
  create-global-access-control-policy \
  --hostname localhost \
  --port 4444 \
  --bindDN uid=admin \
  --bindPassword str0ngAdm1nPa55word \
  --policy-name "Authenticated access to example.com data" \
```

```
--set authentication-required:true \
--set request-target-dn-equal-to:"dc=example,dc=com" \
--set request-target-dn-equal-to:"**,dc=example,dc=com" \
--set permission:read \
--set permission:write \
--set allowed-attribute:"*" \
--set allowed-attribute:isMemberOf \
--set allowed-attribute-exception:authPassword \
--set allowed-attribute-exception:userPassword \
--set allowed-attribute-exception:userPassword \
--trustPkcs12TrustStore /path/to/opendj/config/keystore \
--trustStorePassword:file
/path/to/opendj/config/keystore.pin \
--no-prompt
```

DS proxy servers do not use ACIs for access control. Instead, they use global access control policies. By default, the access rights are configured the same as the default settings for a directory server. You no doubt need to adapt these policies for your deployment. For additional examples, see <u>Access Control</u>.

2. Make sure the backend directory servers are properly prepared, as described Create a Service Account.

For more background on LDAP proxy features, see LDAP Proxy.

Default Global Policies

Access control rules are defined using individual access control policy entries. A user's access is defined as the union of all access control rules that apply to that user. In other words, an individual access control rule can only grant additional access and can not remove rights granted by another rule. This approach results in an access control policy which is easier to understand and audit, since all rules can be understood in isolation.

Policy	Settings
Anonymous extended operation and control access	<pre>authentication-required</pre>
	 MatchedValues NoOp PasswordQualityAdvice PermissiveModify PostRead PreRead RealAttrsOnly
	 SimplePagedResults VirtualAttrsOnly AuthorizationIdentity PasswordPolicy TransactionId Vlv

Policy	Settings
Authenticated extended operation and control access	 authentication-required true allowed-extended-operation PasswordPolicyState allowed-control ManageDsaIt SubEntries RelaxRules SubtreeDelete ServerSideSort
Schema access	<pre>authentication-required</pre>

Policy	Settings
Policy Root DSE access	authentication-required
	supportedTLSCipherssupportedTLSProtocolsvendorName
	alivehealthy

Policy	Settings
Monitor access	authentication-requiredtrue
	<pre>request-target-dn-equal-to • cn=monitor</pre>
	permission
	• read
	allowed-attribute
	• *
	• +

Align LDAP Schema

Directory servers can reject LDAP change requests that do not comply with LDAP schema. LDAP client applications read LDAP schema definitions from directory servers to determine in advance whether a change request complies with LDAP schema.

When an LDAP client requests LDAP schema from the proxy, the proxy returns *its* LDAP schema. Ideally, the LDAP schema definitions on the proxy match the LDAP schema definitions on the remote directory servers. Otherwise, client applications might check their requests against the proxy's LDAP schema, and yet still see their requests fail with schema violations when the proxy forwards a request to a directory server.

If, after installation, the LDAP schema definitions on the directory servers and the proxy server differ, align the LDAP schema of the proxy server with the LDAP schema of the remote directory servers.

For more information, see <u>LDAP Schema</u>. Schema definitions on a non-DS remote directory server might require translation from another format before you add them on DS directory proxy servers.

Troubleshooting

Common errors with DS directory proxy server installations include the following:

49 (Invalid Credentials)

When LDAP bind requests through the proxy invariably result in an invalid credentials error, but bind requests to the directory server with the same credentials do not, the problem lies with the proxy service account.

The proxy service account must allow bind requests to the directory server. The following example demonstrates a request sent directly to a directory server. The

command makes a bind request and then a search request. The directory server is set up according to the instructions in Try DS Directory Proxy:

```
$ ldapsearch \
 --hostname localhost \
 --port 1636 \
 --useSsl \
 --usePkcs12TrustStore /path/to/opendj/config/keystore \
 --trustStorePassword:file /path/to/opendj/config/keystore.pin
 --bindDN uid=kvaughan,ou=people,dc=example,dc=com \
 --bindPassword bribery \
 --baseDN "ou=people,dc=example,dc=com" \
 "(|(cn=Babs Jensen)(cn=Sam Carter))" \
 cn
dn: uid=bjensen,ou=People,dc=example,dc=com
cn: Barbara Jensen
cn: Babs Jensen
dn: uid=scarter,ou=People,dc=example,dc=com
cn: Sam Carter
```

Start with the filtered directory server access log, logs/filtered-ldap-access.audit.json, to debug bind failures.

123 (Authorization Denied)

Make sure that access control on the remote LDAP servers lets the proxy service account use the <u>proxied authorization control</u>.

Proxied authorization does not allow operations on remote LDAP servers as the directory superuser (uid=admin). Do not connect as directory superuser when trying to access a directory server through the proxy. For administrative requests on remote LDAP servers, access the servers directly. This includes monitoring requests.

It is possible to configure proxied authorization so that an anonymous user (no bind DN, no bind password) can make a request through the proxy server to the remote directory server. ForgeRock recommends that you do not do this, however, as it is less secure.

Many applications perform some operations anonymously, such as reading the root DSE or LDAP schema. These operations are in fact requests to the proxy, not forwarded to remote LDAP servers. For applications to receive an appropriate response for LDAP schema requests, align LDAP schema on the proxy with LDAP schema on the remote LDAP servers as described above.

Install DS For Use With DS Proxy

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Run the **setup** command with the --profile ds-proxied-server option.

The example shows the profile used with the evaluation profile. *Add this profile to the list* so proxy servers can access other profiles' data:

```
$ /path/to/opendj/setup \
 --deploymentKey $DEPLOYMENT_KEY \
--deploymentKeyPassword password \
 --rootUserDN uid=admin \
--rootUserPassword str0ngAdm1nPa55word \
 --monitorUserPassword str0ngMon1torPa55word \
--hostname ds.example.com \
 --adminConnectorPort 4444 \
 --ldapPort 1389 \
 --enableStartTls \
--ldapsPort 1636 \
 --httpsPort 8443 \
--replicationPort 8989 \
 --bootstrapReplicationServer rs1.example.com:8989 \
--bootstrapReplicationServer rs2.example.com:8989 \
 --profile ds-evaluation \
 --profile ds-proxied-server \
 --set ds-proxied-server/baseDn:dc=example,dc=com \
 --acceptLicense
```

- The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read <u>Key Management</u>.
- The account the DS proxy can use to connect to DS replicas has:
 - Bind DN: The DN from the --set ds-proxiedserver/proxyUserDn option.

Default: uid=proxy.

 Certificate subject DN: The DN from the --set ds-proxiedserver/proxyUserCertificateSubjectDn option.

Default: CN=DS, O=ForgeRock.com.

 Access to use proxied authorization in the base DNs specified by the multivalued --set ds-proxied-server/baseDn option.

If you do not specify any values for ds-proxied-server/baseDn, the proxy user can perform operations with any account as authorization identity. This includes administrator accounts.

To understand what this means, read **Proxied Authorization**.

• The DS proxy server binds using certificate-based authentication with the SASL EXTERNAL mechanism.

Make sure that the DS replicas' truststores lets them trust the proxy's certificate.

• The DS proxy server uses proxied authorization to perform operations on the DS replicas.

The authorization identity for the operations must have appropriate access to the data on the DS replicas.

For the full list of profiles and parameters, see <u>Default Setup Profiles</u>.

3. Finish configuring the server before you start it.

For a list of optional steps at this stage, see <u>Install DS for Custom Cases</u>.

4. Start the server:

\$ /path/to/opendj/bin/start-ds

Install Standalone Servers

Standalone replication servers have no application data backends. They store only changes to directory data. They are dedicated to transmitting replication messages, and to maintaining a replication change log.

Standalone directory servers store replicated copies of application data. These replicas send updates to and receive updates from replication servers. They connect to one replication server at a time, and do not maintain a replication change log.

Each replication server in a deployment connects to all other replication servers. The total number of replication connections, Total_{conn}, increases like the square of the number of replication servers. Large deployments that span WAN links can therefore benefit from having fewer replication servers.

 $Total_{conn} = (N_{RS} * (N_{RS}-1))/2 + N_{DS}$

Here, N_{RS} is the number of replication servers (standalone or running in a directory server), and N_{DS} is the number of standalone directory servers.

A deployment with only a few standalone replication servers and many standalone directory servers, significantly limits the number of WAN connections for replication:

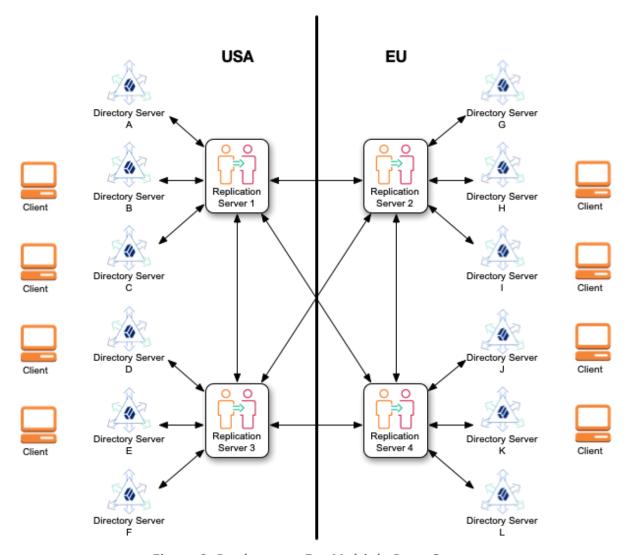


Figure 2. Deployment For Multiple Data Centers

The deployment key for installing the server is stored in the environment variable DEPLOYMENT_KEY. Install all servers in the same deployment with the same deployment key and deployment key password. For details, read <u>Key Management</u>.

Set Up Standalone Replication Servers

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Set up a server as a standalone replication server:
 - \$ /path/to/opendj/setup \
 --deploymentKey \$DEPLOYMENT_KEY \

```
--deploymentKeyPassword password \
--rootUserDN uid=admin \
--rootUserPassword password \
--hostname rs-only.example.com \
--adminConnectorPort 4444 \
--replicationPort 8989 \
--bootstrapReplicationServer rs-only.example.com:8989 \
--bootstrapReplicationServer rs-only2.example.com:8989 \
--acceptLicense
```

The standalone replication server has no application data.

It does have LDAP schema and changelog data. If you plan to add any additional schema to the replicas as part of the setup process, also add the schema to this server before starting it.

3. Start the server:

```
$ /path/to/opendj/bin/start-ds
```

4. Repeat the previous steps on additional systems until you have sufficient replication servers to meet your availability requirements.

To ensure availability, add at least one additional replication server per location. The following example adds a second standalone replication server:

```
$ /path/to/opendj/setup \
   --deploymentKey $DEPLOYMENT_KEY \
   --deploymentKeyPassword password \
   --rootUserDN uid=admin \
   --rootUserPassword password \
   --hostname rs-only2.example.com \
   --adminConnectorPort 4444 \
   --replicationPort 8989 \
   --bootstrapReplicationServer rs-only.example.com:8989 \
   --bootstrapReplicationServer rs-only2.example.com:8989 \
   --acceptLicense
```

The standalone replication servers use each other as bootstrap servers to discover other servers in the deployment.

Set Up Standalone Directory Servers

- 1. Before proceeding, install the server files. For details, see <u>Unpack Files</u>.
- 2. Set up the server as a directory server.

Notice that the --bootstrapReplicationServer references the replication servers set up according to the steps in Set Up Standalone Replication Servers.

The --replicationPort option is not used, because this is a standalone directory server:

```
$ /path/to/opendj/setup \
--serverId evaluation-only \
 --deploymentKey $DEPLOYMENT_KEY \
--deploymentKeyPassword password \
 --rootUserDN uid=admin \
--rootUserPassword password \
 --adminConnectorPort 4444 \
--hostname ds-only.example.com \
 --ldapPort 1389 \
--enableStartTls \
 --ldapsPort 1636 \
 --httpsPort 8443 \
 --bootstrapReplicationServer rs-only.example.com:8989 \
 --bootstrapReplicationServer rs-only2.example.com:8989 \
 --profile ds-evaluation \
 --acceptLicense
```

3. Finish configuring the server before you start it.

For a list of optional steps at this stage, see <u>Install DS for Custom Cases</u>.

4. Start the server:

```
$ /path/to/opendj/bin/start-ds
```

5. Repeat the previous steps on additional systems until you have sufficient directory servers to meet your availability and performance requirements.

To ensure availability, add at least one additional directory server per location.

Install With Existing Cryptographic Keys

When you set up a DS server with your own keys for PKI, you must still use a deployment key and password.

In this case, the deployment key and password generate the shared master key used to protect secret keys for encrypted data, such as backup files. If you have not yet learned about deployment keys, read <u>Deployment Keys</u>.

The **setup** command has options to simplify setting up a server with existing keys:

For	Use
Keystores containing server key pairs	useJavaKeyStoreuseJceKeyStoreusePkcs11KeyStoreusePkcs12KeyStoreW,keyStorePassword[:env :file] -N,certNickname
Truststores containing trusted CA or self-signed certificates	useJavaTrustStoreuseJceTrustStoreusePkcs11TrustStoreusePkcs12TrustStore -T,trustStorePassword[:env :file]

Important features to be aware of:

• If the keystore file that holds the server key pair protects the server key with a password, that password must match the password for the entire store.

DS does not support separate keystore and key passwords in keystore files.

- If you are using an HSM, also see PKCS#11 Hardware Security Module.
- If you are using PEM format keys, see <u>PEM Format Keys</u> instead.

Follow steps similar to these to install a DS replica with existing cryptographic keys:

1. Before proceeding, install the server files.

For details, see **Unpack Files**.

2. Run the **setup** command with the appropriate options.

The following example uses a PKCS#12 keystore file with the server's key pair, and a PKCS#12 truststore file with the CA's certificate.

This example installs the server with the evaluation setup profile. Adapt the command for your use:

```
# Set up a directory server for evaluation using existing
   keys:
   $ /path/to/opendj/setup \
    --serverId evaluation-only \
    --deploymentKey $DEPLOYMENT_KEY \
    --deploymentKeyPassword password \
    --usePkcs12TrustStore /path/to/truststore \
    --trustStorePassword password \
    --certNickname ssl-key-pair \
    --usePkcs12KeyStore /path/to/keystore \
    --keyStorePassword password \
    --rootUserDN uid=admin \
    --rootUserPassword password \
    --monitorUserPassword password \
    --hostname localhost \
    --adminConnectorPort 4444 \
    --ldapPort 1389 \
    --enableStartTls \
    --ldapsPort 1636 \
    --httpsPort 8443 \
    --replicationPort 8989 \
    --bootstrapReplicationServer localhost:8989 \
    --profile ds-evaluation \
    --acceptLicense
3. Finish configuring the server.
4. Start the server:
   $ /path/to/opendj/bin/start-ds
```

When you set up the server to use existing keystore files, the server configuration directly references those files. If you read the server configuration, you find that a <u>Key Manager Provider</u> references the keystore, and that a <u>Trust Manager Provider</u> references the truststore.

If you provide keystore and truststore passwords as strings, the **setup** command records them in files in the opendj/config directory.

For details on using variables instead, see <u>Property Value Substitution</u>.

Install a REST to LDAP Gateway

A REST to LDAP gateway web application translates an HTTP request into one or more LDAP requests. The translation depends on the specific REST to LDAP gateway configuration.

An identity mapper translates the user identity into an LDAP identity for the bind. For background information, see <u>Identity Mappers</u>.

Then the REST to LDAP mapping defines how the REST JSON resource corresponds to LDAP entries. The gateway handles the mapping configuration in the same way as an HTTP connection handler.

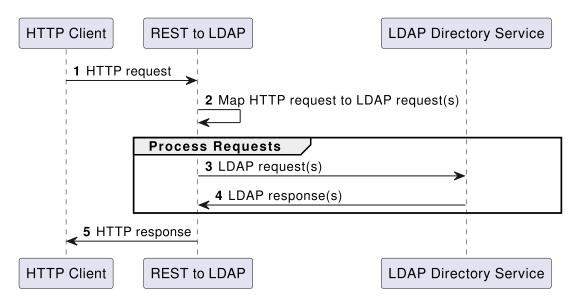


Figure 3. Requests Through a REST to LDAP Gateway

The REST to LDAP gateway functions as a web application in a web application container. The REST to LDAP gateway runs independently of the LDAPv3 directory service. As an alternative to the gateway, you can configure HTTP access to a directory server, as described in <u>Configure HTTP User APIs</u>.

You configure the gateway to access your directory service by editing configuration files in the deployed web application:

WEB-INF/classes/config.json

This file defines how the gateway connects to LDAP directory servers, and how user identities extracted from HTTP requests map to LDAP user identities.

For details, see **Gateway LDAP Connections**.

WEB-INF/classes/logging.properties

This file defines logging properties, and can be used when the gateway runs in Apache Tomcat.

WEB-INF/classes/rest2ldap/rest2ldap.json

This file defines which LDAP features the gateway uses.

For details, see **Gateway LDAP Features**.

WEB-INF/classes/rest2ldap/endpoints/api/example-v1.json

This file defines JSON resource to LDAP entry mappings.

You can edit this file, and define additional files for alternative APIs and versions of APIs. For details, see <u>API Configuration</u>.

Follow these steps to install the REST to LDAP gateway:

- 1. Prepare for installation.
- 2. Deploy the .war file according to the instructions for your web application container.

If you are using Wildfly, you must unzip the .war file into the deployment directory.

3. Edit the configuration files in the deployed gateway web application.

At minimum adjust the following configuration settings in WEB-INF/classes/config.json:

- primaryLDAPServers : Set the correct directory server hostnames and port numbers.
- authentication: Set the correct simple bind credentials.

The LDAP account used to authenticate needs to perform proxied authorization, as described in <u>Proxied Authorization</u>.

The default sample configuration works with generated example data, and with the sample data imported when you set up the directory server for evaluation, as shown in <u>Install DS for Evaluation</u>. If your data is different, then you must also change the JSON resource to LDAP entry mapping settings, as described in <u>API Configuration</u>.

For details regarding the configuration, see <u>REST to LDAP Reference</u>.

When connecting to a directory service over LDAPS or LDAP and StartTLS, you can configure the trust manager to use a file-based truststore for server certificates that the gateway should trust. This allows the gateway to validate server certificates signed, for example, by a certificate authority that is not recognized by the Java environment when setting up LDAPS or StartTLS connections.

See <u>Key Management</u> for an example of how to use the Java **keytool** command to import a server certificate into a truststore file.

4. If necessary, adjust the log level.

Log levels are defined in <u>java.util.logging.Level</u> \square .

By default, the log level is set to INFO, and the gateway logs HTTP request-related messages. To have the gateway log LDAP request-related messages, set the log level to FINEST in one of the following ways:

a. If the REST to LDAP gateway runs in Apache Tomcat, edit WEB-INF/classes/logging.properties to set org.forgerock.opendj.rest2ldap.level = FINEST.For details on Tomcat's implementation of the logging API, see <u>Logging in Tomcat</u>.

Messages are written to CATALINA_BASE/logs/rest2ldap.yyyy-MM-dd.log.

b. If the REST to LDAP gateway runs in a different container, set the log level as described in the documentation.

Messages are written to the container log.

- 5. Restart the REST to LDAP gateway or the web application container to make sure the configuration changes are taken into account.
- 6. Make sure that the directory service is up, and then check that the gateway is connecting correctly.

The following command reads Babs Jensen's entry through the gateway to a directory server set up for evaluation, as shown in <u>Install DS for Evaluation</u>. In this example, the gateway is deployed under <code>/rest2ldap:</code>

```
$ curl \
--user bjensen:hifalutin \
--cacert ca-cert.pem \
https://localhost:8443/rest2ldap/api/users/bjensen?
_prettyPrint=true
  "_id" : "bjensen",
 "_rev" : "<revision>",
  "_schema" : "frapi:opendj:rest2ldap:posixUser:1.0",
  "_meta" : { },
  "userName" : "bjensen@example.com",
  "displayName" : [ "Barbara Jensen", "Babs Jensen" ],
  "name" : {
    "givenName" : "Barbara",
   "familyName" : "Jensen"
  },
  "description" : "Original description",
  "contactInformation" : {
    "telephoneNumber" : "+1 408 555 1862",
    "emailAddress" : "bjensen@example.com"
  },
```

```
"uidNumber" : "1076",

"gidNumber" : "1000",

"homeDirectory" : "/home/bjensen",

"manager" : {
    "_id" : "trigden",
    "displayName" : "Torrey Rigden"
}
```

If you generated example data, Babs Jensen's entry is not included. Instead, try a generated user such as

https://user.0:password@localhost:8443/rest2ldap/api/users/user.0.

7. Configure your web application container to use HTTPS for secure connections to the gateway.

See your web application container documentation for details.

Install a DSML Gateway

The DSML gateway web application translates each HTTP request into one or more LDAP requests. The translation depends on the DSML protocol. For authentication, you must configure how HTTP user IDs map to LDAP identities.

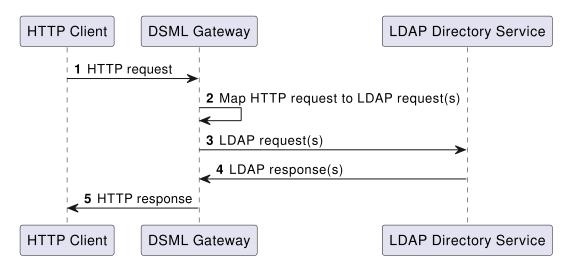


Figure 4. Requests Through a DSML Gateway

The DSML gateway functions as a web application in a web application container.

The DSML gateway runs independently of the directory service.

You configure the gateway to access a directory service by editing parameters in the gateway configuration file, WEB-INF/web.xml:

- 1. Prepare for installation.
- 2. Deploy the .war file according to the instructions for your web application container.
- 3. Edit WEB-INF/web.xml to ensure the parameters are correct.

For details, see Configure DSML Access.

4. Configure your web application container to use HTTPS for secure connections to the gateway.

See your web application container documentation for details.

5. Restart the web application according to the instructions for your web application container.

Configure DSML Access

Directory Services Markup Language (DSML) client access is implemented as a servlet web application. You edit the WEB-INF/web.xml file after deploying the web application.

The list of DSML configuration parameters are the following:

ldap.host

The hostname of the underlying directory service.

Default: localhost

ldap.port

The LDAP port number of the underlying directory service.

Default: 389

ldap.userdn

Optional parameter specifying the DN to bind to the underlying directory service.

Default: anonymous bind

Idap.userpassword

Optional parameter specifying the password to bind to the underlying directory service.

Default: anonymous bind

Idap.authzidtypeisid

Use this parameter to set up the DSML gateway to do HTTP Basic Access Authentication, given the appropriate mapping between the user ID, and the user's entry in the directory. This takes a boolean parameter specifying whether the HTTP Authorization header field's Basic credentials in the request hold a plain ID, rather than a DN.

If set to true, the gateway performs an LDAP SASL bind using SASL plain, enabled by default in DS servers to look for an exact match between a uid in the server, and the plain ID from the header.

In other words, if the plain ID is bjensen, then the bind DN is uid=bjensen, ou=people, dc=example, dc=com.

Configure DS identity mappers as necessary to use a different attribute than uid. For background information, see <u>Identity Mappers</u>.

Default: false

ldap.usessl

Whether ldap.port uses LDAPS.

Default: false

ldap.usestarttls

Whether to use StartTLS when connecting to ldap.port.

Default: false

ldap.trustall

Whether to blindly trust all server certificates when using LDAPS or StartTLS.

Default: false

ldap.truststore.path

The truststore used to verify server certificates when using LDAPS or StartTLS.

Required when using LDAPS or StartTLS and ldap.trustall is false.

ldap.truststore.password

The password to read the truststore.

Required when using a truststore with a password.

For initial testing purposes, try $J\underline{Xplorer}^{\square}$, where the DSML Service is: /webapp-dir/DSMLServlet. The webapp-dir refers to the name of the directory holding the DSML .war.

Uninstallation

Uninstall .Zip

Follow these steps to remove software installed from the cross-platform .zip:

- 1. Log in as the user who installed and runs the server.
- 2. Stop the server:

```
$ /path/to/opendj/bin/stop-ds --quiet
```

3. Delete the files manually:

```
$ rm -rf /path/to/opendj
```

Uninstall the Debian Package

When you uninstall the Debian package from the command-line, the server is stopped if it is running:

1. Purge the package from your system:

```
$ sudo dpkg --purge opendj
```

2. Remove any remaining server configuration files and directory data:

```
$ sudo rm -rf /opt/opendj
```

Uninstall the RPM Package

When you uninstall the RPM package from the command-line, the server is stopped if it is running:

1. Remove the package from your system:

```
# rpm -e opendj
```

2. Remove the server configuration files and any directory data:

```
$ sudo rm -rf /opt/opendj
```

Uninstall the Windows MSI

When you uninstall the files installed from the Windows installer package, only the installed files are removed:

- 1. Remove installed files in one of the following ways:
 - a. Use Windows Control Panel.
 - Open Windows Control Panel and browse to the page to uninstall a program.
 - Find the ForgeRock directory service in the list and uninstall it.
 - b. Use the msiexec command.

The following command quietly removes installed files:

```
C:\> msiexec /x DS-7.1.8.msi /q
```

2. Manually remove the server configuration files and any directory data.

File Layout

DS software installs and creates the following files and directories. The following table is not meant to be exhaustive.

File or Directory	Description
bak	Directory intended for local backup data.
bat	Windows command-line tools.
bin	UNIX/Linux command-line tools.
changelogDb	Backend for replication changelog data.
classes	Directory added to the server classpath, permitting individual classes to be patched.
config	(Optionally) immutable server configuration files.
config/audit-handlers	Templates for configuring external Common Audit event handlers.
config/config.ldif	LDIF representation of current DS server configuration.

File or Directory	Description
config/keystore config/keystore.pin	Keystore and password (.pin) files for servers using PKI based on deployment keys.
config/MakeLDIF	Templates for use with the makeldif LDIF generation tool.
db	Default directory for backend database files.
	For details, see <u>Data Storage</u> .
extlib	Directory for additional .jar files used by your custom plugins.
	If the instance path is not the same as the binaries, copy additional files into the instance-path/extlib/ directory.
import-tmp	Working directory used when importing LDIF data.
ldif	Directory for saving LDIF export files.
legal-notices	License information.
lib	Scripts and libraries shipped with DS servers.
lib/extensions	Directory for custom plugins.
locks	Lock files that prevent more than one process from using the same backend.
logs	Access, errors, audit, and replication logs.
logs/server.pid	Contains the process ID for a running server.
opendj_logo.png	DS splash logo.
README	About DS servers.
samples ⁽¹⁾	Samples for use with DS servers, such as:
	A sample Dockerfile and related files for building custom DS Docker images.
	 A sample Grafana dashboard demonstrating how to graph DS server metrics stored in a Prometheus database.
	Sample server plugins and extensions.

File or Directory	Description
setup	UNIX/Linux setup tool.
setup.bat	Windows setup tool.
snmp	SNMP support files.
template	Templates for setting up a server instance.
template/setup- profiles	Profile scripts to configure directory servers for specific use cases.
upgrade	UNIX/Linux upgrade tool.
upgrade.bat	Windows upgrade tool.
var	Files the DS server writes to during operation.
	Do not modify or move files in the var directory.
var/archived-configs	Snapshots of the main server configuration file, config/config.ldif.
	The server writes a compressed snapshot file when the configuration is changed.
var/config.ldif.start ok	The most recent version of the main server configuration file that the server successfully started with.

⁽¹⁾ The samples are provided on an "as is" basis. ForgeRock does not guarantee the individual success developers may have in implementing the samples on their development platforms or in production configurations.

For details about how to try the samples, see the accompanying README.md files.

Was this helpful? ♂ ♀

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